

COMPOSITE MATERIALS IN CONSTRUCTION AND CIVIL ENGINEERING

Table of contents

I - Executive Summary	5
II - Structure of the composite industry in 2005	7
1 - Overall industry quantification	7
2 - Composite industry for the Construction and Civil Engineering applications	10
a) Industry quantification	10
b) Economics and competitive environment	13
c) Focus on pipes and tanks	14
3 - Main recent historical trends for the Construction and Civil Engineering industry	16
a) Limited past growth	16
b) Strong rise in resin prices	17
III - Main dynamics and vision of the composite industry in 2012-2015	19
1 - Main dynamics	19
a) Limited substitution of competing materials in Construction, but new niche applications	19
b) Composite industry will shift towards low cost countries	20
c) Future growth in volume and in value	21
2 - Other issues	23
a) Impact of the regulation	23
b) Nanocarbon	23
IV - Glossary	24
V - Case studies*	25
1 - Trends	
<i>Italian guidelines: on the use of innovative materials for structural purposes</i>	25
2 - Processes	
A - Using composites to rehabilitate structures	30
B - Experts identify key role for FRPs in preservation of historic structures	34
3 - Applications	
A - Bridge over the river Boyne - composite enclosure	36
B - Honeycomb sandwich plates for floating homes	42
C - Rapid bridge deck construction with FRP reinforcing grids	45

